

GENESIS EXPORTS LIMITED

"Chitrakoot" 10th Fl., 230A, A.J.C. Bose Road, Kolkata - 700 020, INDIA

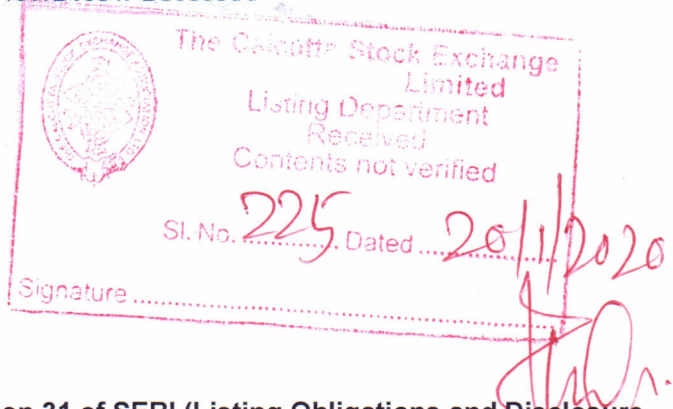
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E-mail: genesis.exports@genesisexp.com

CIN: L26919WB1981PLC033906

Date: January 21, 2020

To
The Listing Department
The Calcutta Stock Exchange Limited
7 Lyons Range
Kolkata - 700001



Sub: Shareholding Pattern under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Ref: CSE – Scrip Code – 017135

Dear Sir,

Pursuant to Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Shareholding Pattern for the quarter ended 31st December, 2019.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking you

Yours Faithfully

For Genesis Exports Limited


(Nidhi Rathi)
Company Secretary



Encl: As above

Format of holding of specified securities

1. Name of Listed Entity: **GENESIS EXPORTS LTD** (CIN:L26919WB1981PLC033906)

2. Scrip Code - Name of Scrip -, Class of Security Equity

3. Share Holding Pattern Filed under : Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)

a. If under 31 (1)(b) then indicate the report for Quarter ending: **31/12/2019**

b. If under 31(1)(c) then indicate date of allotment/extinguishment

4. **Declaration** : The Listed entity is required to submit the following declaration to the extent of submission of information:-

| | Particulars | Yes* | No* |
|---|--|------|-----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 | Whether the Listed Entity has any shares in Locked-in? | | No |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |

* If the Listed Entity selects the option 'No' for the questions above, the column for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed Entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5. The tabular format for disclosure of holding of specified securities is as follows:-

Table I - Summary Statement holding of specified securities as on 31/12/2019

| Category (I) | Category of shareholder (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | No. of Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII)=(IV)+(V)+(VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|----------------------------|--|--|---|--|--|---|------------|--------|-------------------------|---|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | | | No of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | Class eg:x | Class eg:y | Total | | | | | | | | |
| (A) | Promoter & Promoter group | 7 | 529241 | 0 | 0 | 529241 | 73.5559 | 529241 | 0 | 529241 | 73.5559 | 0 | 73.5559 | 0 | 0.0000 | 0 | 0.0000 | 296600 |
| (B) | Public | 101 | 190268 | 0 | 0 | 190268 | 26.4441 | 190268 | 0 | 190268 | 26.4441 | 0 | 26.4441 | 0 | 0.0000 | NA | | 78164 |
| (C) | Non Promoter - Non Public | | | | | | | | | | | | | | | NA | | |
| (C1) | Shares underlying DRs | | | | | | NA | | | | | | | | | NA | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | | | | | | NA | | |
| | Total | 108 | 719509 | 0 | 0 | 719509 | 100.0000 | 719509 | 0 | 719509 | 100.0000 | 0 | 100.0000 | 0 | | | | 374764 |

| GENESIS EXPORTS LTD | | | | | | | | | | | | | | | | | | | |
|---|--|------------|-----------------------------|--|---------------------------------------|--|--|---|---|----------|---------------|-------------------------------------|---|--|----------------------------------|---------------------------------|---|---------------------------------|--|
| Table II - Statement Showing shareholding pattern of the Promoter and Promoter Group as on 31/12/2019 | | | | | | | | | | | | | | | | | | | |
| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareh olders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos.shar es held (VII)=(IV) + (V)+(VI) | Sharehold ing % calculated as per SCRR. 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholdin g as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in demateri alized form (XIV) |
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Indian | | | | | | | | | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | | 5 | 360066 | 0 | 0 | 360066 | 50.0433 | 360066 | 0 | 360066 | 50.0433 | 0 | 50.0433 | 0 | 0.0000 | 0 | 0.0000 | 296600 |
| | AJIT JHUNJHUNWALA | ACXPJ2482Q | 1 | 97083 | 0 | 0 | 97083 | 13.4930 | 97083 | 0 | 97083 | 13.4930 | 0 | 13.4930 | 0 | 0.0000 | 0 | 0.0000 | 97083 |
| | NIDHI JHUNJHUNWALA | ACQPJ4901R | 1 | 82900 | 0 | 0 | 82900 | 11.5217 | 82900 | 0 | 82900 | 11.5217 | 0 | 11.5217 | 0 | 0.0000 | 0 | 0.0000 | 82900 |
| | SUSHIL JHUNJHUNWALA HUF | | 1 | 63466 | 0 | 0 | 63466 | 8.8207 | 63466 | 0 | 63466 | 8.8207 | 0 | 8.8207 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | SUSHIL JHUNJHUNWALA | AFLPJ5326G | 1 | 61442 | 0 | 0 | 61442 | 8.5394 | 61442 | 0 | 61442 | 8.5394 | 0 | 8.5394 | 0 | 0.0000 | 0 | 0.0000 | 61442 |
| | GYANESHWARIDEVI JHUNJHUNWALA | AFPPJ5972A | 1 | 55175 | 0 | 0 | 55175 | 7.6684 | 55175 | 0 | 55175 | 7.6684 | 0 | 7.6684 | 0 | 0.0000 | 0 | 0.0000 | 55175 |
| (b) | Central Government/State Government(s) | | | | | | | | | | | | | | | | | | |
| (c) | Financial Institutions/Banks | | | | | | | | | | | | | | | | | | |
| (d) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 2 | 169175 | 0 | 0 | 169175 | 23.5126 | 169175 | 0 | 169175 | 23.5126 | 0 | 23.5126 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | SKJ INVESTMENTS PRIVATE LTD | | 1 | 93845 | 0 | 0 | 93845 | 13.0429 | 93845 | 0 | 93845 | 13.0429 | 0 | 13.0429 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | LAOPALA RG LTD | | 1 | 75330 | 0 | 0 | 75330 | 10.4696 | 75330 | 0 | 75330 | 10.4696 | 0 | 10.4696 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Sub Total | | 7 | 529241 | 0 | 0 | 529241 | 73.5559 | 529241 | 0 | 529241 | 73.5559 | 0 | 73.5559 | 0 | 0.0000 | 0 | 0.0000 | 296600 |
| (2) | Foreign | | | | | | | | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | | | | | | | | | | | | | | | | | | |
| (b) | Government | | | | | | | | | | | | | | | | | | |
| (c) | Institutions | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Portfolio Investor | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | | 7 | 529241 | 0 | 0 | 529241 | 73.5559 | 529241 | 0 | 529241 | 73.5559 | 0 | 73.5559 | 0 | 0.0000 | 0 | 0.0000 | 296600 |

| GENESIS EXPORTS LTD | | | | | | | | | | | | | | | | | | | |
|---|--|------------|----------------------------|--|---------------------------------------|--|---|---|---|----------|---------------|-------------------------------------|---|--|----------------------------------|---------------------------------|-----------------------------|--|---|
| Table III - Statement Showing shareholding pattern of the Public shareholder as on 31/12/2019 | | | | | | | | | | | | | | | | | | | |
| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos.shares held (VII)=(IV)+(V)+(VI) | Shareholding % calculate d as per SCRR, 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or | | Number of equity shares held in dematerialized form (XIV) |
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Mutual Funds / UTI | | | | | | | | | | | | | | | | | | |
| (b) | Venture Capital Funds | | | | | | | | | | | | | | | | | | |
| (c) | Alternate Investment Funds | | | | | | | | | | | | | | | | | | |
| (d) | Foreign Venture Capital Investors | | | | | | | | | | | | | | | | | | |
| (e) | Foreign Portfolio Investors | | | | | | | | | | | | | | | | | | |
| (f) | Financial Institutions / Banks | | | | | | | | | | | | | | | | | | |
| (g) | Insurance Companies | | | | | | | | | | | | | | | | | | |
| (h) | Provident Funds / Pension Funds | | | | | | | | | | | | | | | | | | |
| (i) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Sub Total | | 0 | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | | 0 |
| (2) | Government(s) / President of India | | | | | | | | | | | | | | | | | | |
| (3) | Non-Institutions | | | | | | | | | | | | | | | | | | |
| (a) | Individuals- | | | | | | | | | | | | | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs.2 lakhs | | 88 | 8110 | 0 | 0 | 8110 | 1.1272 | 8110 | 0 | 8110 | 1.1272 | 0 | 1.1272 | 0 | 0.0000 | NA | | 0 |
| | ii.Individual shareholders holding nominal share capital in excess of Rs.2 lakhs | | | | | | | | | | | | | | | | | | |
| (b) | NBFCs registered with RBI | | | | | | | | | | | | | | | | | | |
| (c) | Employee Trusts | | | | | | | | | | | | | | | | | | |
| (d) | Overseas Depositories (holding DRs) (balancing figure) | | | | | | | | | | | | | | | | | | |
| (e) | Any Other (specify) | | | | | | | | | | | | | | | | | | |
| | Bodies Corporate | | 13 | 182158 | 0 | 0 | 182158 | 25.3170 | 182158 | 0 | 182158 | 25.3170 | 0 | 25.3170 | 0 | 0.0000 | NA | | 78164 |
| | SHRUTI MARKETING (P) LTD | | 1 | 103944 | 0 | 0 | 103944 | 14.4465 | 103944 | 0 | 103944 | 14.4465 | 0 | 14.4465 | 0 | 0.0000 | NA | | 0 |
| | BINAWADINI PRINTING & ALLIED WORKS PRIVATE LIMITED | AACCB0078N | 1 | 13333 | 0 | 0 | 13333 | 1.8531 | 13333 | 0 | 13333 | 1.8531 | 0 | 1.8531 | 0 | 0.0000 | NA | | 13333 |
| | PICHU SLEEPWEAR PRIVATE LIMITED | AACCP6454G | 1 | 12500 | 0 | 0 | 12500 | 1.7373 | 12500 | 0 | 12500 | 1.7373 | 0 | 1.7373 | 0 | 0.0000 | NA | | 12500 |
| | RISORGIMENTO INDUSTRIAL COMPANY LIMITED | AABCR4382A | 1 | 12500 | 0 | 0 | 12500 | 1.7373 | 12500 | 0 | 12500 | 1.7373 | 0 | 1.7373 | 0 | 0.0000 | NA | | 12500 |
| | NAVALGARH PRINTING PRESS PRIVATE LIMITED | AABCN2863L | 1 | 8166 | 0 | 0 | 8166 | 1.1349 | 8166 | 0 | 8166 | 1.1349 | 0 | 1.1349 | 0 | 0.0000 | NA | | 8166 |
| | Sub Total | | 101 | 190268 | 0 | 0 | 190268 | 26.4441 | 190268 | 0 | 190268 | 26.4441 | 0 | 26.4441 | 0 | 0.0000 | NA | | 78164 |
| | Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 101 | 190268 | 0 | 0 | 190268 | 26.4441 | 190268 | 0 | 190268 | 26.4441 | 0 | 26.4441 | 0 | 0.0000 | NA | | 78164 |

Table Iv - Statement Showing shareholding pattern of the Non Promoter - Non Public shareholder as on 31/12/2019

| | Category & Name of the Shareholders (I) | PAN (II) | No of shareholders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos.share s held (VII)=(IV)+(V)+(VI) | Shareholdin g % calculated as per SCRR. 1957) As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No of shares Underlying outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)=(VII)+(X) As a % of A+B+C2) | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbere d (XIII) | | Number of equity shares held in demateri alized form (XIV) |
|-----|--|----------|--------------------------|--|---------------------------------------|--|--|---|---|----------|----------|-------------------------------------|---|--|----------------------------------|---------------------------------|--|--|--|
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total shares held (b) | No. (Not appli cable) (a) | As a % of total share s held (Not applic able) (b) | |
| | | | | | | | | | Class x | Class y | Total | | | | | | | | |
| (1) | Custodian / DR Holder | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| (2) | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | Total Non Promoter - Non Public Shareholding (C)=(C)(1)+(C)(2) | | | 0 | 0 | 0 | 0 | 0.0000 | 0 | 0 | 0 | 0.0000 | 0 | 0.0000 | 0 | 0.0000 | NA | NA | 0 |

| | | | | | | | | | | | |
|---|---|--|-------------|---------------------------------|--|-------------|---|-------------------|--|---------------------|-----------------------------------|
| GENESIS EXPORTS LTD | | | | | | | | | | | |
| Annexure | | | | | | | | | | | |
| Table V - Statement showing details of significant beneficial owners as on 31/12/2019 | | | | | | | | | | | |
| | Details of the (SBO) | | | Details of the registered owner | | | Details of holding / exercise of right of the SBO in the reporting company, whether direct or indirect: | | | | |
| | (I) | | | (II) | | | Whether by virtue of: (III) | | | | |
| Sr No | Name | PAN / Passport No. in case of a foreign national | Nationality | Name | PAN / Passport No. in case of a foreign national | Nationality | Shares (%) | Voting rights (%) | Rights on distributable dividend or any other distribution (%) | Exercise of control | Exercise of significant influence |
| | | | | | | | | | | | 08-02-2019 |
| 1 | SUSHIL JHUNJHUNWALA | AFLPJ5326G | INDIAN | SHRUTI MARKETING (P) LTD | AADCS7598F | INDIAN | 103944 | 14.45 | | | 08-02-2019 |
| 2 | <u>PAC</u> | | INDIAN | AJIT JHUNJHUNWALA | ACXPJ2482Q | INDIAN | 97083 | 13.49 | | | 08-02-2019 |
| 3 | AJIT JHUNJHUNWALA NIDHI JHUNJHUNWALA | ACXPJ2482Q ACQPJ4901R | INDIAN | SKJ INVESTMENTS PRIVATE LTD | - | INDIAN | 93845 | 13.04 | | | 08-02-2019 |
| 4 | GYANESHWARI DEVI JHUNJHUNWALA | AFPPJ5982A | INDIAN | NIDHI JHUNJHUNWALA | ACQPJ4901R | INDIAN | 82900 | 11.52 | | | 08-02-2019 |
| 5 | SUSHIL KUMAR JHUNJHUNWALA HUF | AANHS4763D | INDIAN | LAOPALA RG LTD | - | INDIAN | 75330 | 10.47 | | | 08-02-2019 |
| | Total | | | | | | 453102 | 62.97 | | | |